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China Conch Venture Holdings Limited
中國海螺創業控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 586)

VOLUNTARY ANNOUNCEMENT IN RELATION TO THE PUBLICATION OF THE 2026 THIRD QUARTERLY REPORT BY ANHUI CONCH CEMENT COMPANY LIMITED

This announcement is made by China Conch Venture Holdings Limited (the "**Company**", which together with its subsidiaries are collectively referred to as the "**Group**") on a voluntary basis.

As at the date of this announcement, the Group is directly interested in 49% equity interests in 安徽海螺集團有限責任公司 (Anhui Conch Holdings Co. Ltd.*, "**Conch Holdings**"), which in turn is interested in approximately 37.55% equity interests in Anhui Conch Cement Company Limited ("**Conch Cement**", Hong Kong Stock Exchange stock code: 00914, Shanghai Stock Exchange stock code: 600585). As disclosed in the Company's annual report previously published for the year ended 31 December 2025 ("**FY2025**") and its interim report for the six months ended 30 June 2026 ("**1H2026**"), the Group derived a substantial portion of its profit for FY2025 and 1H2026 from its equity interests in Conch Holdings, an associate of the Company. During such periods, the share of profit of Conch Holdings accounted for approximately 67.2% and 61.7% of the Group's profit, respectively.

Having taken into account the above factors, the board (the "**Board**") of directors (the "**Directors**") of the Company wishes to inform the shareholders of the Company that Conch Cement published its 2026 third quarterly report (the "**Conch Cement 3Q2026 Report**") containing its unaudited quarterly results for the nine months ended 30 September 2026 on 28 October 2026.

For further details, shareholders of the Company and potential investors are advised to refer to the Conch Cement 3Q2026 Report.

By Order of the Board
China Conch Venture Holdings Limited
CHEN Xingqiang
Company Secretary

Anhui Province, the People's Republic of China
28 October 2026

As at the date of this announcement, the Board comprises Mr. GUO Jingbin (Chairman), Mr. JI Qinying (Vice-Chairman and Chief Executive Officer), Mr. WANG Xuesen, Mr. HE Guangyuan and Mr. WAN Changbao as executive Directors; Mr. LYU Wenbin as non-executive Director; and Mr. CHAN Chi On (alias Derek CHAN), Mr. CHAN Kai Wing and Ms. CHENG Yanlei as independent non-executive Directors.

* *English translation or transliteration of Chinese name for identification purpose only*