

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

| (dd/mm/yyyy) : | | 29/02/2016 | | |
|-------------------------------|----------|-----------------------------|----------------------------------|---|
| To : Hong Kong Exchanges | and Clea | aring Limited | | |
| Name of Issuer Date Submitted | China Co | onch Venture Holdin 2016 | gs Limited | |
| I. Movements in Authorised | Share C | apital | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : <u>586</u> | Descri | otion: Ordinary | Shares | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of precedir | ng month | 15,000,000,000 | HK\$0.01 | HK\$150,000,000.00 |
| Increase/(decrease) | | 0 | | 0 |
| Balance at close of the mon | th | 15,000,000,000 | HK\$0.01 | HK\$150,000,000.00 |
| (2) Stock code : N/A | Descri | otion : | | |
| | | No. of ordinary shares | Par value (State currency) | |
| Balance at close of precedir | ng month | | | |
| Increase/(decrease) | | | | |
| Balance at close of the mon | th | | | |

| 2. Preference Shares | | | |
|--|--------------------------------|----------------------------------|--------------|
| Stock code : N/A Descript | tion : | | |
| | No. of preference shares | Par value (State currency) | capital |
| Balance at close of preceding month_ | | | |
| Increase/(decrease) | | _ | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code : N/A Descript | tion : | | |
| | No. of other classes of shares | | capital |
| Balance at close of preceding month _ | | | |
| Increase/(decrease) | | _ | |
| Balance at close of the month | | | |
| Total authorised share capital at the encurrency): | nd of the month | • | 0,000,000.00 |

II. Movements in Issued Share Capital

| | No. of ordi | inary shares | No of preference | |
|--|---------------|--------------|------------------|-------------------|
| | (1) | (2) | shares | classes of shares |
| Balance at close of preceding month | 1,804,750,000 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | 0 | N/A | N/A | N/A |
| Balance at close of the month | 1,804,750,000 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Share Options (und | der Share Opti | ion Schemes c | of the Issuer) | | | | |
|--|---------------------------|-----------------|----------------|-------------|--|-----------|--|
| Particulars of share option scheme including EGM approval date | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | | |
| (dd/mm/yyyy) and class of shares | | | | | | the month | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | | |
| 1.Share option scheme adopted | - - | | | | | | |
| by a resolution | _ | | | | | | |
| in writing passed | | | | | | | |
| by shareholders | _ | | | | | | |
| (03 /12 /2013) | <u>-</u> | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | Nil | |
| (Note 1) | | | | | | | |
| 2.N/A | | | | | | | |
| | | | | | | | |
| (/ /) shares | | | | | | | |
| (Note 1) | | | | | | | |
| 3.N/A | | | | | | | |
| | | | | | | | |
| (/ /) shares | | | | | | | |
| (Note 1) | | | - | | | | |
| | | Tota | I A. (Ordina | ary shares) | Nil | | |
| | | | | ce shares) | | | |
| | | | , | ther class) | | | |
| Total funds raised of | during the mor | nth from exerci | • | , | | | |
| of options (State cu | | | Nil | | | | |
| | | | · | | <u> </u> | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|--|----------------------------------|--|---|---|
| 1. N/A | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 2.N/A | (, , | , | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 3.N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 4.N/A | (, , | , | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / | , | | | | |
| (dd/11111/yyyy) | (/ / | , | | | | |
| | | Total E | | ary shares) <u>N/A</u> | | = |
| | | | | ice shares) <u>N/A</u> Other class) N/A | | _ |

| Convertibles (i.e. Convertible | into Shares of | the Issuer wh | nich are to be List | ed) | | |
|---|--------------------------------------|--|---------------------|------------------------------------|---|---|
| Class and description | Currency of amount outstanding | Amount a close of preceding month | Converted | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | _ | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | _ | | | | | |
| | _ | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | - | | | | - |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | , | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | , , , , , | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | _ | | | | | |
| | | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | | | Total C. (Ordina | | | _ |
| | | | | ice shares) <u>N/A</u> | | _ |
| | | | (O | ther class) <u>N/A</u> | <u> </u> | _ |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Optio | ons (other than under Share Option Schemes) | | |
|-------|--|--|---|
| if a | particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | N/A | | |
| 1 | | | |
| • | | | |
| - | | | |
| - | shares (Note 1) | | |
| | ondree (Note 1) | | |
| 2 | N/A | | |
| Z. | IV/A | | |
| | | | |
| | | | |
| | | | |
| | shares (Note 1) | | |
| | XY/4 | | |
| 3. | N/A | | |
| | | | |
| | | | |
| | (/ /) | | |
| | shares (Note 1) | | |
| 1 | | | |
| • | Total D. (Ordinary shares) | N/A | |
| | (Preference shares) | N/A | • |
| 1 | (Other class) | N/A | • |
| | (Other diago) | = **== | • |
| | | l | |

| Ot | ther Movements | in Issued Sha | are Capital | | | | | |
|----|----------------|---------------|----------------|---|-------|---|---|---|
| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | 1900 01 10000 | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 2 | Dlacing | At price : | State | Issue and allotment | (/ / |) | | |
| 3. | Placing | At price : | currency | date : (dd/mm/yyyy) | | | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | <u>N/A</u> |
| 1 | | | | | | | | |

| | Toronto | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|------------------------|------------|--------------------|---|-------|---|---|---|
| | Type of Issue | | | | | | | monui |
| | | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | N/A | IVA |
| | | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | N/A |
| | | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (dd/fiiii/yyyy) | | | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | 11/13 | IVA |
| | | | | Class of shares issuable (Note 1) | | | | |
| 9. | Capital reorganisation | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| 1 | | | | | | | | |

| | | No. of new | No. of new |
|---|------------|------------------|------------------|
| | | shares of | shares of |
| | | issuer issued | issuer which |
| | | during the | may be issued |
| | | month | pursuant |
| | | pursuant | thereto as at |
| | | thereto | close of the |
| Type of Issue | | | month |
| Class of shares —— issuable (Note 1) | | | |
| 10. Other At price . State | /) | | |
| (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy) | , , | | |
| EGM approval date: (/ | /) | | |
| (dd/mm/yyyy) | | N/A | N/A |
| | | | |
| Total E. | (Ordinar | | |
| (D. 4 | shares | | _ |
| (Preference | | | _ |
| (Oti | ner class | 5) <u>N/A</u> | = |
| | | | |
| | | | |
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to | o E): (1 |) Nil | |
| Total increase / (decrease) in cramary charge during the month (i.e. retail of / ta | , , | NT/A | |
| | (2 | <u>-</u>) | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of | A to E): | N/A | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Tot E): | al of A to | N/A | |
| (These figures should be the same as the relevant figures under II above ("Mov Capital").) | /ements | in Issued Si | hare |

| Remarks (if any): |
|--|
| |
| |
| |
| |
| |
| |
| |
| |
| |
| Submitted by: Shu Mao |
| Title: Joint Company Secretary (Director, Secretary or other duly authorised officer) |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.